



Introducing CAA's New Podcast: Premium Perspectives

We're excited to announce the launch of Premium Perspectives, hosted by Julie and Macie! This podcast brings a fun, insightful take on all things CAA and the insurance industry—with stories, expert interviews, and real talk from agents, carriers, and more.

Episodes 1 & 2 are out now -- Tune in and join the conversation!

[Spotify](#) | [YouTube](#) | [Apple Podcasts](#)

Listen or Watch Now!

Email [Macie](#) if you want to be a guest! Or she might email you first... You're all stars in our eyes! ★

Summer Series 2025 – Registration Now Open!

Join us July 16–17 for CAA's 4th annual Summer Series—two days of unmatched networking, producer academy training, and team motivation. Connect with fellow agents, carriers, and vendors, and level up your competitive edge.

Don't miss this *Unrivaled* experience!

[Agenda](#) | [Registration](#) | [Hotel Booking](#)



Exclusive Cyber Program for CAA Members

CAA members now have access to market-leading cyber coverage through CRC's Specialty ProElite Team!

CRC GROUP



Combined Agents of America (CAA)
Exclusive Cyber Program

Protect Your Agency with Industry-Leading Coverage
Powered by CRC Specialty ProElite Team | Backed by CFC

We are hosting a webinar on April 29th with CRC to review the program with you and answer any questions.

*Macie sent every agency owner this meeting invite, but if you have any issues or need the link, please reach out to her!

Real-time threat alerts & 24/7 expert access
Unlimited policy limit reinstatements
Tools like dark web monitoring & phishing simulations (included free)
Group-negotiated pricing & enhanced coverage

Program Overview



Agents Speak Out: Why SB30 Matters

Michael Whorton (Whorton Insurance) and Ben Patterson (Patterson & Associates) recently testified in strong support of SB30, highlighting how inflated lawsuits are driving up insurance costs and crippling Texas businesses.

[Watch Michael's testimony](#) – One client's premiums jumped from \$200K to \$800K

[Watch Ben's testimony](#) – Premiums now exceed \$5K per vehicle, with fewer market options

SB30 targets runaway legal costs to protect small businesses and keep insurance affordable. Help support reform—talk to your legislators and back IMPACT!



Make Your Voice Heard. Support IMPACT Today!

For You



For \$100 off AppliedNet registration,
use code **25ALISONR**

We appreciate our partnership with Applied Systems and find amazing value in attending Applied Net. If you haven't already, check out the information for their 2025 event now. *Coupon code has unlimited uses!

Register!



New April Social Media Campaigns from Travelers

April Days to Celebrate – Time-sensitive! Schedule by Sunday, April 6th to join in on fun, shareable content.

Access Now

Boat Social Campaign – Boating season is near! Start promoting all things boating with ready-to-go content.



Texas Mutual Community Grants – Now Accepting Applications

The RFP for our Generational Learning grant cycle opens April 14. We're funding initiatives that support working families through health and wellness, early childhood education, and holistic family support.

Apply: April 14 – May 16

Info Webinar: April 23 at 11 a.m. [Register here](#)

Questions? Contact your Texas Mutual Territory Manager.

Community Funding | Texas Mutual



AlliBot Q&A of the Month—Yes, These Are Real!

As we refine our AI skills, we're sharing three standout prompts & responses from AlliBot. Are YOU using AlliBot? Read the real prompts and check your profile to start asking your own! - Risk & Insurance Education Alliance

Read Allibot Prompts

Plan your posts!



2025 Spring Bond Seminar – April 10–11 | Waco, TX

CAA agents—grab your spot at this in-depth Surety Bond seminar, with exclusive pricing and limited seats just for you!

What's Included:

Surety 101 (6 CE credits)
Case Studies (5 CE credits)
Happy Hour & networking
Build relationships with Surety underwriters

CAA Rate: \$25 (vs. \$140)

225 S 5th St, Waco, TX

Only 5–10 CAA spots available – Contact IIC for details!

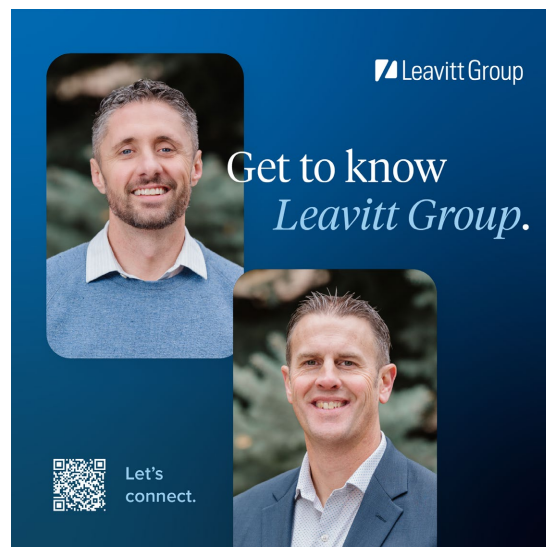


Meet Limit AI – New CAA Vendor Webinar

Join us for a live demo and Q&A with Limit AI, our newest partnered vendor! Learn how their platform can streamline your workflow and check out [CAA preferred pricing](#) on the Limit AI page.

Questions before the webinar? Contact Jessica Savage at savage@limit.com or (816) 518-9517.

Can't make it? We'll share the recording afterward!



Unlike other buyers in the industry, an affiliation with Leavitt Group allows you to maintain your association with CAA.

Leavitt Group seeks to affiliate with agencies like yours by purchasing equity in a shared ownership model and is one of the largest privately held insurance brokerages in the nation with a mission to build, serve, and perpetuate independent insurance agencies as partners with local co-owners. With an extensive network of 90+ agencies and 250+ locations across 27 states, Leavitt Group offers a distinctive advantage with local ownership, delivering a personalized and consultative approach to commercial insurance, employee benefits and personal insurance.

Learn More



AGENCY KPI

Philadelphia is now a sourcing carrier to KPI!

Meeting Link

Travelers CL Profit Share came out to **\$3,261,644.00!**

Woohoo! Q2 Member Dues will be drafted on Friday, 4/25, and invoices will be uploaded to your agency page prior to 4/25. Hope April showers bring you May flowers! - **CAA Team**



A promotional banner for CAA with a blue background. On the left, there are five circular photo cutouts showing various groups of people. In the center, the text "Connect with CAA!" is followed by a sun icon. Below this are three large circular icons for Facebook (f), LinkedIn (in), and X (X). To the right of these is a QR code with three white arrows pointing towards it from above. Below the QR code is a blue button with white text that says "SCAN TO FOLLOW". At the bottom center, there is a white search bar containing the CAA logo, the website address "www.combinedagents.com", and a magnifying glass icon. Below the search bar, there is a line of text: "If you would like to unsubscribe: @@unsubscribe_url@@". Below that is another line of text: "This newsletter is intended for CAA members only and should not be distributed outside of the organization." At the very bottom, it says "Email template created by Macie Simecek, Operations & Communications Manager."

Connect with CAA! ☀️

f in X

CAA www.combinedagents.com 🔍

SCAN TO FOLLOW

If you would like to unsubscribe: @@unsubscribe_url@@

This newsletter is intended for CAA members only and should not be distributed outside of the organization.

Email template created by Macie Simecek, Operations & Communications Manager.